



**eProjectBuilder**



**eProjectExpress**

User Guide:  
State Rollup  
Report

U.S. DEPARTMENT OF  
**ENERGY**

Energy Efficiency &  
Renewable Energy



**BERKELEY LAB**

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## Purpose of this Guide

This guide covers the necessary information users need to understand how to use the eProject Builder/eProject eXpress state rollup report (<https://eprojectbuilder.lbl.gov/state-rollup>).

This tool enables users to export key statistics for a specific U.S. state or territory, pulled from current data for all projects in the eProject Builder (ePB) database that are in Approved status. The rollup report excludes projects that are in Pending and Pre-Approval status.

State rollup reports illustrate project information entered and approved in ePB regardless of the pathway used to enter the data into ePB, including ePB, ePX and through the National Association of Energy Services Companies (NAESCO) accreditation process.

Please note that the information in ePB only reflects projects entered by users; it does not represent all activity in a given state.

## Features of the State Rollup Report

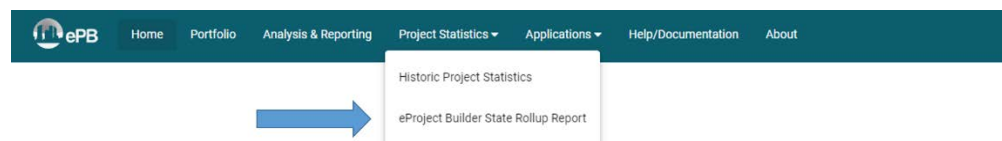
The state rollup report provides a number of key benefits including the following:

- Provides state ESPC programs with top-line rolled-up statistics about energy services projects in eProject Builder, by market sector including:
  - total dollar investment amount,
  - total estimated cost savings,
  - total proposed guaranteed cost savings,
  - total verified cost savings,
  - total project square footage,
  - average annual estimated energy savings,
  - average annual estimated water savings, and
  - number of projects included in each statistical result.
- Illustrates all recorded project information for a state including investment amount, estimated and guaranteed savings and other information for projects in ePB regardless if the project was fulfilled as a part of that state's program or not.
- Anonymizes information by excluding data where the results contain fewer than ten projects in the ePB system.

## Accessing and Using the State Rollup Report

To access the state rollup report, you must be logged into eProject Builder; only registered users of ePB can access the state rollup report. (Reminder: ePX is a new pathway for project data entry and reporting within ePB for state and local government users).

- Go to the Project Statistics tab in the ePB navigation bar at the top of the page and select eProject Builder State Rollup Report, or visit <https://eprojectbuilder.lbl.gov/state-rollup>.



- Upon selecting eProject Builder State Rollup Report the following screen will be displayed:



### State-Level Rollup Report

This tool enables you to export key statistics for a specific U.S. state, pulled from current data for all projects in eProject Builder (ePB) that are in Approved status. Please note that the information in eProject Builder only reflects projects entered by users, it does not represent all activity in a given state. The rollup report excludes projects that are in Pending and Pre-Approval status.

This state-level rollup report provides a number of key benefits including the following:

- Provides state ESPC programs with top-line rolled-up statistics about energy services projects in eProject Builder, including:
- Total dollar investment amount, total estimated cost savings, total proposed guaranteed cost savings, total verified cost savings, total project square footage, average annual estimated energy savings, average annual estimated water savings, and number of projects included in each statistical result
- Enables state ESPC programs to compare investment, projected and guaranteed savings and other information for projects in ePB with their own program statistics and results

- Select the state for which you want to retrieve data using the drop-down menu.
- Click the Download Report button.
- The state rollup report will download as an Excel (.xlsx) file.
- The report includes all projects entered and approved for the chosen state—both ePB projects and ePX projects.
- The state rollup report includes two tabs: (1) overall state statistics, and (2) statistics only for Guaranteed Savings projects.
- The report indicates the number of projects as defined by the column title.
- The report will only show results for which there are ten or more projects that include data, as illustrated below.

Market Segment	Total Number of Projects Initiated in ePB	Total Investment Amount (Without Financing) (\$)	Number of Projects with Investment Data	Total Estimated Savings (\$)	Number of Projects with Estimated Savings Data
State/Local, K-12, University/College, Healthcare	101	662,659,652	92	1,008,898,303	82
Federal	23	198,313,035	20	345,639,569	19
Private Commercial/Industrial, Retail, Hospitality	19	138,355,394	17	283,075,317	11
Public Housing, Residential, Other	6	0	6	0	5
<b>GRAND TOTAL</b>	<b>149</b>	<b>1,041,489,016</b>	<b>135</b>	<b>1,671,969,008</b>	<b>117</b>

**IMPORTANT INFORMATION:**  
 This table does not display any results that contain data for fewer than ten (10) projects, in order to protect the confidentiality of the data.  
 The results in this report include both projects entered via the eProject Builder pathway and the eProject eXpress pathway.